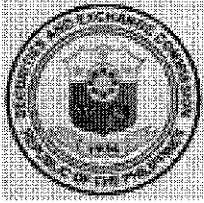




11112014001581



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

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Company Name SEMIRARA MINING CORP.
Industry Classification Miscellaneous Business Activities
Company Type Stock Corporation

Document Information

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C O R P O R A T I O N

(Company's Full Name)

2 n d F l o o r D M C I P L A Z A
2 2 8 1 D O N C H I N O R O C E S A V E N U E
M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

John R. Sadullo

(Contact Person)

888-3000

(Company Telephone Number)

1 2

3 1

(Fiscal Year)

G I S - A

(Form Type)

Month

Day

(Annual Meeting¹)

(Secondary License Type, If Applicable)

CRMD

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

¹ First Monday of May of each year.



November 11, 2014

**COMPANY REGISTRATION MONITORING DIVISION
SECURITIES AND EXCHANGE COMMISSION**
SEC Bldg., EDSA, Greenhills
Mandaluyong City, Metro Manila

Re: Amended General Information Sheet for the year 2014

Gentlemen:

Please be advised that the Board of Directors of the Corporation at its regular meeting held today, November 11, 2014, approved the appointment of the following officers and/or director:

1. **David M. Consunji – *Chairman Emeritus***. He was the Chairman of the Board of the Corporation and does not hold any membership in the Corporation's good governance committees.
2. **Isidro A. Consunji – *Chairman***. Prior to his appointment as Chairman of the Board, he was the Vice-Chairman of the Corporation. He is currently a Director, Chief Executive Officer, and Member of the Corporation's Nomination Committee.
3. **Victor A. Consunji – *Vice-Chairman***. He is currently a Director, President, Chief Operating Officer, and Member of the Corporation's Audit Committee.
4. **Ma. Cristina C. Gotianun – *Member of the Compliance Committee***. She is currently a Director, Executive Vice President and Member of the Corporation's Compensation and Remuneration Committee.
5. **Victor C. Macalincag – *Chairman of the Nomination and Election Committee***. He is currently an Independent Director, Chairman of the Corporation's Audit Committee, and Remuneration and Compensation Committee.

Page | 1

6. **Rogelio M. Murga – Independent Director and Member of the Audit Committee, Compensation and Remuneration Committee, and Nomination and Election Committee.** Mr. Murga was appointed Independent Director to fill the vacancy due to the demise of Mr. Federico E. Puno and will serve as such for the unexpired term until his successor shall have been duly elected and qualified. He is presently the Chairman and CEO of Private Infra Dev Corp and Independent Director of Meralco Industrial Engineering Services Corp. since 2007. Mr. Murga was the President and CEO of the National Power Corporation from January 2003 to March 2005.

In view of the foregoing, we submit herewith an Amended General Information Sheet for the year 2014 in compliance with SEC Memorandum Circular No. 3, Series of 2007, and the required Certification pursuant to SEC Memorandum Circular No. 6, Series of 2006.

Thank you and we hope that you find the foregoing in order.

Very truly yours,

**SEMIRARA MINING AND POWER
CORPORATION**

By:


JOHN R. SADULLO
VP-Legal & Corporate Secretary



ISO 9001:2008
ISO 14001:2004
OHSAS 18001:2007
CIP/38671/08/11/606



SEMIRARA
MINING & POWER
CORPORATION

CERTIFICATION

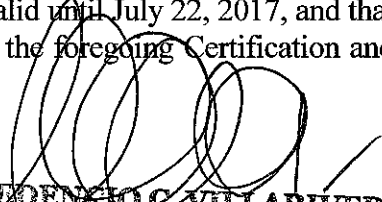
In compliance with Memorandum Circular No. 6, Series of 2006 dated April 7, 2006, issued by the Securities and Exchange Commission (SEC) requiring the submission of registered corporations of SEC reportorial requirements, we submit herewith a compact disc/diskette containing the *Amended* General Information Sheet (GIS) of **Semirara Mining and Power Corporation** (Registration No. 91447) for the year 2014.

I hereby certify that the compact disc/diskette/electronic file is in the same form and format as the GIS hard copy.


JOHN R. SADULLO
Corporate Secretary

SUBSCRIBED AND SWORN, to before me on this 11th day of November 2014, at Makati City, by John R. Sadullo who has satisfactory proven to me his identity through his Driver's License with No. N01-02-005690 valid until July 22, 2017, and that he is the same person who personally signed before me the foregoing Certification and acknowledged that he executed the same.

Doc. No. 127 ;
Page No. 24 ;
Book No. 1 ;
Series of 2014.


RENCIO C. VILLANVERA
Notary Public for the City of Makati
For the term ending 31 December 2015
Roll No. 45335; Appointment No. M-355
4th Floor, Dacon Building, No. 2281
Pasong Tamo Extension, Makati City
IBP No. 961104/Jan. 23, 2014/Makati
PTR No. 4249591/Jan. 23, 2014/Makati

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2014**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION	DATE REGISTERED: February 26, 1980
BUSINESS/TRADE NAME: N/A	FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: 0000091447	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-190-324-000
DATE OF ANNUAL MEETING PER BY-LAWS: First Monday of May of each year.	WEBSITE/URL ADDRESS: www.semiraramining.com
ACTUAL DATE OF ANNUAL MEETING: May 5, 2014	E-MAIL ADDRESS: investor_relations@semiraraminingmktj.net
COMPLETE PRINCIPAL OFFICE ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City	FAX NUMBER: 8883955
COMPLETE BUSINESS ADDRESS: 2/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City	TELEPHONE NUMBER(S): 8883000/8883055
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co./Ms. Cyril Jasmin B. Valencia (Partner)	SEC ACCREDITATION NUMBER (if applicable): 1229-A (Group A)
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To engage in mining and coal exploration	INDUSTRY CLASSIFICATION: Coal Mining
GEOGRAPHICAL CODE: N/A	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
DMCI Holdings, Inc.	AS95002283	3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
SEM-Calaca Power Corporation	CS200918157	Brgy. San Rafael, Calaca, Batangas
Southwest Luzon Power Generation Corporation	CS201115305	Brgy. Baclaran, Balayan, Batangas
SEM-Cal Industrial Park Developers Inc.	CS201107256	3/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City
Semirara Claystone Inc.	CS201221530	Brgy. Semirara, Caluya, Antique
Semirara Energy Utilities Inc.	CS201302583	Brgy. Semirara, Caluya, Antique

NOTE: USE ADDITIONAL SHEET IF NECESSARY

SUBSIDIARY/AFFILIATE - Cont'd.

SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
SEM-Balayan Power Generation Corporation	CS201317109	Brgy. Baclaran, Balayan, Batangas
St. Raphael Power Generation Corporation	CS201317110	Brgy. Baclaran, Balayan, Batangas

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SEMIRARA MINING AND POWER CORPORATION**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input type="checkbox"/> None of the above</p>
<p>Describe nature of business: COAL MINING</p>	

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? Yes No

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	3,000,000,000	1.00	3,000,000,000.00
TOTAL		3,000,000,000	TOTAL P	3,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	657	Common	951,238,455		1.00	951,238,455.00	89.00
TOTAL			951,238,455	TOTAL	TOTAL P	951,238,455.00	89.00

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	450		1.00	450.00	0.00
Other Foreign	2	Common	117,440,205		1.00	117,440,205.00	10.99
Chinese	4	Common	70,890		1.00	70,890.00	0.01
Percentage of Foreign Equity :			TOTAL	117,511,545	TOTAL P	117,511,545.00	11.00
TOTAL SUBSCRIBED P						1,068,750,000.00	100.00

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	657	Common	951,238,455	1.00	951,238,455.00	89.00
TOTAL			951,238,455	TOTAL P	951,238,455.00	89.00
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
British	1	Common	450	1.00	450.00	0.00
Other Foreign	2	Common	117,440,205	1.00	117,440,205.00	10.99
Chinese	4	Common	70,890	1.00	70,890.00	0.01
11.00 %			TOTAL	TOTAL P	117,511,545.00	11.00
TOTAL PAID-UP P					1,068,750,000.00	100.00

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification (as of September 8, 2014)

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. David M. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	C*	M	Y	N/A		113-322-093
2. Isidro A. Consunji, Filipino 7 Bauhinia cor. Instia Rd., South Forbes Park, Makati City	N	C	M	Y	CEO	N/M	100-985-420
3. Victor A. Consunji, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	M	Y	Vice- Chairman **	A/M	100-985-438
4. Cesar A. Buenaventura, Filipino 27 Kasiyahan Homes, 58 McKinley Rd., Forbes Park, Makati City	N	M	M	Y	N/A		121-507-656
5. Jorge A. Consunji, Filipino 1183 Pasay Rd, Dasmarinas Village, Makati City	N	M	M	Y	N/A		110-929-728
6. Herbert M. Consunji, Filipino 15 Limasawa St., Magalanes Village, Makati City	N	M	M	Y	N/A		110-929-710
7. Ma. Cristina C. Gotianun, Filipino 1296 Gladiola St., Dasmarinas Village, Makati City	N	M	F	Y	EVP	C/M	163-777-902
8. Ma. Edwina C. Laperal, Filipino 4688 Pasay Rd., Dasmarinas Vill., Makati City	N	M	F	Y	N/A		110-929-743
9. Victor C. Macalincag, Filipino 31 Don Vicente Ave., Corinthian Gardens, Quezon City	N	I	M	Y	N/A	N/C C/C, A/C	107-018-314
10. Rogelio M. Murga, Filipino 5 Kalaw, Miranila Homes, Brgy. Pasong Tamo, Quezon City	N	I	M	Y	N/A	N/M C/M, A/M	117-798-292
11. George G. San Pedro, Filipino 375 San Antonio Ave., Pasig City	N	M	M	Y	VP-Optn. & Res. Mgr.		111-020-152
12. John R. Sadullo, Filipino Unit 2515 Bauhinia, Tivoli Gardens, Coronado St., Mandaluyong City	N		M	N	VP-Legal & Corp Secretary		912-202-759
13. Junalina S. Tabor, Filipino 141 Gen. Ordenez St., Sunville II Subd., Marikina Heights, Marikina City	N		F	N	VP & CFO		138-509-960
14. Jaime B. Garcia, Filipino 1845 2-E Paco Pandana Twnhse., Paz Mendoza, Paco, Manila	N		M	Y	VP- Procurement & Logistics		110-957-265
15. Denardo M. Cuayo, Filipino 12 Sandringham Dr., Barrington Place, Valley Golf, Antipolo, Rizal	N		M	Y	VP- Business Dev't.		119-127-026

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

*Chairman Emeritus

**President and Chief Operating Officer

GIS_STOCK (v.2013)

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
16. Nena D. Arenas, Filipino 9 Pyramid St., Cubic Homes, Bgy. Merville, Paranaque City	N		F	Y	VP, Chief Governance Ofcr. (*)		112-094-843
17. Antonio R. Delos Santos, Filipino 12 Palm St., Bgy. Marcelo Greens, Paranaque City	N		M	Y	VP- Treasury		200-528-423
18. Jose Anthony T. Villanueva, Filipino 985 Assisi St., Cittadella Exec. Vill., Pulang Lupa Dos, Las Pinas City	N		M	Y	VP- Marketing		115-338-888
19. Sharade E. Padilla, Filipino 23-B Inland Executive Homes, Merville, Paranaque City	N		F	Y	AVP-Investor & Banking Rel.		926-677-586

INSTRUCTIONS:

- FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
- FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
- FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
- FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
- FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
- FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

(*) and Compliance Officer.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION

TOTAL NUMBER OF STOCKHOLDERS:

668

NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 72

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PHP44,727,390,894 (Consolidated - December 31, 2013)

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. DMCI Holdings, Inc. Filipino 3/F, Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	601,942,599	601,942,599.00	56.32	601,942,599.00	004-703-376
	TOTAL	601,942,599	601,942,599.00			
2. PCD Nominee Corp. Filipino 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	144,501,330	144,501,330.00	13.52	144,501,330.00	004-774-849-000
	TOTAL	144,501,330	144,501,330.00			
3. Dacon Corporation Filipino 2/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City	Common	130,825,527	130,825,527.00	12.24	130,825,527.00	000-343-118
	TOTAL	130,825,527	130,825,527.00			
4. PCD Nominee Corp. (NF) Foreign 6767 Grd. Flr., Makati Stock Exchange, Ayala Avenue, Makati City	Common	119,870,835	119,870,835.00	11.22	119,870,835.00	004-774-849-000
	TOTAL	119,870,835	119,870,835.00			
5. National Development Company Filipino NDC Bldg., 116 Tordesillas St., Salcedo Village, Makati City	Common	34,093,974	34,093,974.00	3.19	34,093,974.00	000-164-120-000
	TOTAL	34,093,974	34,093,974.00			
6. DFC Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	20,591,229	20,591,229.00	1.93	20,591,229.00	006-913-753-000
	TOTAL	20,591,229	20,591,229.00			
7. Freda Holdings, Inc. Filipino 2281 Pasong Tamo Ext., Makati City	Common	4,592,313	4,592,313.00	0.43	4,592,313.00	007-650-311
	TOTAL	4,592,313	4,592,313.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,056,417,807.00	98.85		
TOTAL AMOUNT OF PAID-UP CAPITAL					1,056,417,807.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. - SEE ATTACHED AS ANNEX "B"

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 668			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 72			
TOTAL ASSETS BASED ON LATEST AUDITED FS: PHP44,727,390,894 (Consolidated - December 31, 2013)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
8. Regina Capital Development Corp. Filipino Unit 806 PSE Plaza, Ayala Avenue, Makati City	Common	2,409,000	2,409,000.00	0.23	2,409,000.00	321-000-140-999
	TOTAL	2,409,000	2,409,000.00			
9. Fernwood Investments, Inc. Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	2,389,002	2,389,002.00	0.22	2,389,002.00	234-320-489-000
	TOTAL	2,389,002	2,389,002.00			
10. Privatization and Management Office Filipino North Davao Mining Corp. Bldg., 104 Gamboa St., Legaspi Vill., Makati	Common	2,308,350	2,308,350.00	0.22	2,308,350.00	209-203-483
	TOTAL	2,308,350	2,308,350.00			
11. Double Spring Investments Corp. Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	1,348,992	1,348,992.00	0.13	1,348,992.00	234-320-341
	TOTAL	1,348,992	1,348,992.00			
12. Guadalupe Holdings Corporation Filipino DMCI Bldg., 2281 Chino Roces Ave. Ext., Makati City	Common	1,045,116	1,045,116.00	0.10	1,045,116.00	007-431-514
	TOTAL	1,045,116	1,045,116.00			
13. Augusta Holdings, Inc. Filipino 2281 Chino Roces Avenue Extension, Makati City	Common	760,425	760,425.00	0.07	760,425.00	007-431-514
	TOTAL	760,425	760,425.00			
14. Berit Holdings Corporation Filipino 2/F Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	452,811	452,811.00	0.04	452,811.00	006-936-923-000
	TOTAL	452,811	452,811.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			10,713,696.00	1.00	10,713,696.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 668			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 72			
TOTAL ASSETS BASED ON LATEST AUDITED FS: PHP44,727,390,894 (Consolidated - December 31, 2013)						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Meru Holdings, Inc. Filipino 2281 Pasong Tamo Ext., DMCI Plaza, Makati City	Common	346,800	346,800.00	0.03	346,800.00	007-953-462
	TOTAL	346,800	346,800.00			
16. Cobankiat, Johnny O. Filipino Quintin Paredes St., Binondo, Manila	Common	278,760	278,760.00	0.03	278,760.00	137-838-945
	TOTAL	278,760	278,760.00			
17. Vendivel, Olga P. Filipino Unit G4 Two Salcedo Place, Tordesillas St., Salcedo Vill., Makati	Common	240,000	240,000.00	0.02	240,000.00	108-774-875
	TOTAL	240,000	240,000.00			
18. Garcia, James B. Filipino 1845 2-E Paco Pandana Townhouse, Paz Mendoza Guanzon, Paco, Manila	Common	120,090	120,090.00	0.01	120,090.00	110-957-265
	TOTAL	120,090	120,090.00			
19. Windermere Holdings, Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	105,231	105,231.00	0.01	105,231.00	007-989-801-000
	TOTAL	105,231	105,231.00			
20. Fernwood Investments Inc. Filipino Dacon Bldg., 2281 Pasong Tamo Ext., Makati City	Common	84,327	84,327.00	0.01	84,327.00	234-320-489-000
	TOTAL	84,327	84,327.00			
21. OTHERS (Indicate the number of the remaining stockholders) - 668	Common	443,289	443,289.00	0.04	443,289.00	
	TOTAL	443,289	443,289.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,618,497.00	0.15	1,618,497.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SEMIRARA MINING AND POWER CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
See attached Annex "A"	See attached Annex "A"	See attached Annex "A"	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	N/A	N/A	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	4,275,000,000.00	April 30, 2013	
5.2 STOCK	0.00	N/A	
5.3 PROPERTY	0.00	N/A	
TOTAL	4,275,000,000.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	Feb 1, 2005; Feb 5, 1993; Jul 27, 1992; Sep. 30, 1983; July 18, 1980	N/A	N/A
DATE STARTED OPERATIONS:	February 26, 1980	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
19,456,471.00	12	471	563

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I,

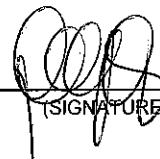
JOHN R. SADULLO,
(NAME)

Corporate Secretary OF THE ABOVE-MENTIONED
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (7) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

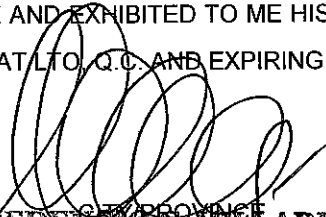
DONE THIS 11TH DAY OF NOVEMBER, 2014 IN MAKATI CITY.



(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON
NOV 11 2014, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT

EVIDENCE OF IDENTITY DRIVER'S LICENSE NO. N01-02-005690 ISSUED AT LTO, Q.C. AND EXPIRING ON JULY 22, 2017.



DOC. NO: 129 :
PAGE NO. 26 :
BOOK NO. 11 :
SERIES OF 2014 :

NOTARY PUBLIC FOR _____ **RENEGGIO C. VILLARIVERA**
Notarial Commission No. _____ **Notary Public for the City of Makati**
Commission expires on December 31, _____ **For the term ending 31 December 2015**
Roll of Attorney Number _____ **Roll No. 45335; Appointment No. M-356**
PTR No. _____ **4th Floor, Dacon Building, No. 2281**
IBP No. _____ **Pasong Tamo Extension, Makati City**
Office Address: _____ **IBP No. 961104/Jan. 23, 2014/Makati**
PTR No. 4249591/Jan. 23, 2014/Makati

Annex "A"

Investment of Corporate Funds in Activities under its Secondary Purposes (Please specify)	Date of Board Resolution	Date of Stockholders Ratification
Mining of other minerals, power, generation pursuant to paragraph (a) and (f) of Secondary Purpose.	March 26, 2007	May 7, 2007
Ecozone Development pursuant to paragraph (o) of Secondary Purpose.	March 7, 2011	May 2, 2011

PDTC
Philippine Depository & Trust Corp.

PHILIPPINE DEPOSITORY & TRUST CORP.

LIST OF PARTICIPANTS' HOLDINGS FOR MORE

Business Date: 05/24/2011

SECURITIES OFFICERS:
ISSUES TO: 0065-0000-01

SECURITIES OFFICER:
SECURITIES OFFICER: SIBABA MENDOZA-COMR-CORPORATION

REGUSREG

UNIT	UNIT NAME	ADDRESS	UNIT'S PERCENTAGE OF HOLDING
2790000000	BDO SECURITIES CORPORATION	27/F Tower 1 & Exchange Plaza Ayala Ave., Makati City, Metropolitan Manila, PHILIPPINES. 1226.	545,680,714.00
HSBC1000000	THE HONGKONG AND SHANGHAI BAN HSBC Securities Services 12th Floor, The Enterprise Center, Tower 1 6766 Ayala Avenue corner Paseo de Roxas Makati City, Metropolitan Manila, PHILIPPINES. 1200.		71,722,918.00
	Grand Total :		617,403,632.00